

Shrem Financial Private Limited

(Investment Manager to Shrem InvIT)

March 21, 2023

The Listing Department,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai – 400 051

Ref: Scrip Name: SHREMINVIT

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

This is to inform you that Shrem Financial Private Limited (Investment Manager to Shrem InvIT) have received the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Mr. Kairus Shavak Dadachanji for acquisition of units which alongwith existing units held by him will be more than 5% in Shrem InvIT on 21st March, 2023.

Copy of disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached for your reference.

You are requested to take the same on record and oblige.

Thanking you

Yours faithfully,

For Shrem Financial Private Limited (Investment Manager to Shrem InvIT)

S L Kothari

Compliance Officer

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	SHF	SHREM INVIT	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KAIRUS DADACHANJI		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 	18,400,000	3.86%	3.86%
Details of acquisition a) Shares carrying voting rights			
acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	9,000,000	1.88%	1.88%

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	27,400,000	5.74%	5.74%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20th MARCH, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.4767.48737 Crs.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.4767.48737 Crs.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.4767.48737 Crs.		

Part-B***

Name of the Target Company: SHREM INVIT

. ,	Whether the acquirer belongs to Promoter/ Promoter group	•
KAIRUS DADACHANJI	NO	

Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date: 21/03/2023

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.